



IN CELEBRATION OF THE 16TH ANNIVERSARY OF THE FIRST BERLIN TASTING



A Unique Terroir in Chile's **Viñedo Chadwick**

| WINE | |
|----------------------|------------------|
| Viñedo Chadwick 2010 | |
| BOTTLES RESERVED | BOTTLES PRODUCED |
| 60 | 8.000 |

2020

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

This document (The "Memorandum") relating to Viñedos Familia Chadwick, Reg.nr Siret RUT 89.458.100-K the "Issuer" has been prepared and approved by self-regulated e-commerce platform Alti Wine Exchange. The Issuer has requested that Alti Wine Exchange in its capacity as owner of e-commerce platform listing the wine tokens, admits the wine tokens Viñedo Chadwick (the "Wines") to the offer list of Alti Wine Exchange (the Offer List).

GREAT HERITAGE

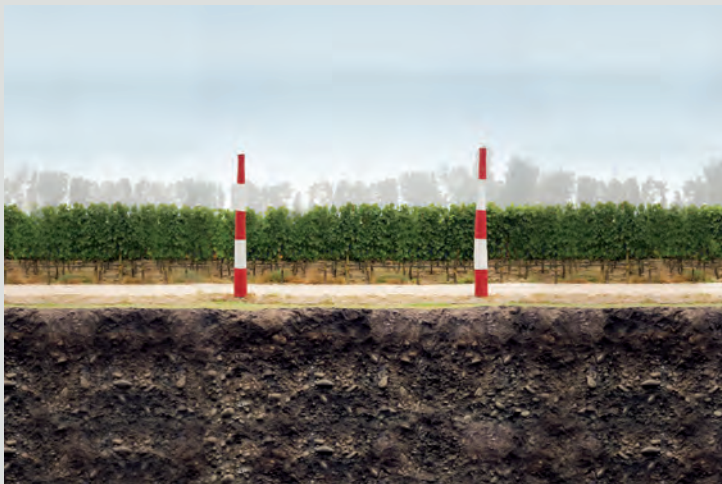
Viñedo Chadwick represents the Chadwick Family's long cherished desire to honour the memory of the late Don Alfonso Chadwick Errázuriz. This ultra-premium red wine showcases the family's heritage and tradition of producing fine wines, reflecting their passion for excellence.



Alfonso Chadwick Errázuriz was considered a visionary in his time, particularly in the modernization of the Chilean wine industry. In 1983, he took control of Viña Errázuriz, Chile's quality benchmark winery, founded by his ancestor Don Maximiano Errázuriz in the Aconcagua Valley in 1870.

Viñedo Chadwick has its own very particular history. In 1942, Don Alfonso purchased the 300 hectare Viña San José Tocornal estate and its vineyards in the Maipo Valley's Puente Alto appellation, long considered Chile's best land for Cabernet Sauvignon. It was on this site that he built his home and polo field, where he practised his beloved sport daily, becoming one of the best polo players in the history of Chile. He was the captain of the Chilean National Team for many years and led his team to win 19 open championships, just one shy of the Guinness Record.

The property was later sub-divided and only 25 hectares were left in the family hands. Eduardo Chadwick, foreseeing the potential of this unique terroir, convinced his father to convert his much-loved polo field into a vineyard. This led to the creation of Viñedo Chadwick in 1992 when 15 hectares were planted with Cabernet Sauvignon vines on Alfonso's former polo ground.



LEADING ROLE IN CHILE'S RECOGNITION AS A WORLD-CLASS APPELLATION

On January 23, 2004, inspired by the Judgment of Paris, which had destroyed the myth of French supremacy and marked the democratization of the wine world, Eduardo Chadwick and Steven Spurrier invited Europe's most highly regarded wine experts to take part in an historic blind tasting in Berlin. The challenge was to show that Viñedo Chadwick and other super-premium Chilean wines were at a similar level of quality as the most prestigious wines of the world.



The result of this historic tasting proved to be a true eye-opener: Viñedo Chadwick 2000 was placed first, above the First Growth wines from Bordeaux of the millennium vintage, most of which had been awarded 100 points by Robert Parker, as well as the Super Tuscans from Italy. This revolutionary event for the Chilean wine industry, known as “The Berlin Tasting”, turned out to be a milestone for the appreciation of Chilean fine wines and led to the discovery and recognition of Chile as a world class appellation.

It was also the starting point for a series of 21 similar tastings around the most important capitals of the world between 2004 and 2013, reaching more than 1,400 wine experts. The newly released vintages were benchmarked on each occasion with remarkably consistent results: in more than 90% of the tastings, Chilean wines were placed among the top 3 places achieving a remarkable success in the overall preferences. Thus, The Berlin Tasting proved the quality and potential of Viñedo Chadwick and elevated the image of Chile as a world-class appellation, accomplishing its original goal.

Since then, Viñedo Chadwick has had a long history of excellence. It has consistently received top praise and recognition from renowned critics, including being Robert Parker's highest-rated Cabernet Sauvignon from Chile for a number of years and a being honoured with the distinction of “Wine Legend” by Decanter magazine.

CHILE'S FIRST PERFECT WINE

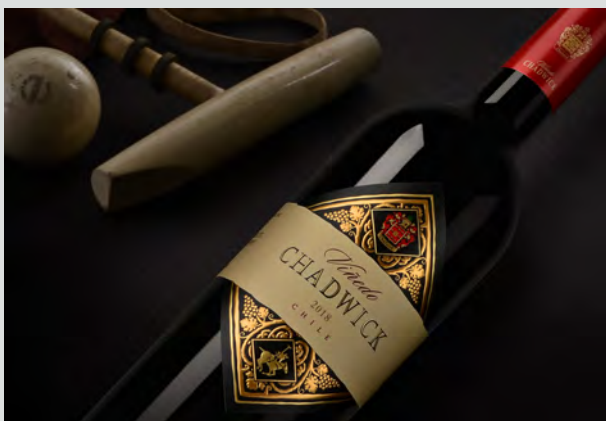
On May 2016, Viñedo Chadwick 2014 scored a perfect 100 points by international wine critic James Suckling, becoming the first Chilean wine to achieve the world's highest recognition. This perfect score positioned Puente Alto and the Maipo Valley among the most prestigious world-class appellations for red wines.

Initial bottle offering (IBO) memorandum

This Offering Memorandum relates to the offer (the Offer”) of 60 bottles of Viñedo Chadwick 2010, for investment through an IBO as new tokens (the new Tokens”) of the Issuer:

Viñedo Chadwick 2010

- . Number of bottles produced: 8000
- . Number of bottles remaining with Producer: 600
- . Number of bottles reserved for IBO: 60
- . Average retail price: 250 EUR
- . **IBO launch price: 200 EUR**
- . Bottles tokenized accordingly
- . Assemblage: 100% Cabernet Sauvignon



After the placement of this Offer, dealings in the Offer Tokens are expected to commence on the Alti Exchange Group on December 28th, 2020.



SUBSCRIPTION PERIOD:

Prospective investors may subscribe for the Offer Tokens during the period which is expected to commence on November 16th 2020 and is expected to end on December 27th 2020 at 5 p.m. (the “Subscription Period”).

| | | |
|---|-------------------------------|---------------------------------|
|  | WINE Viñedo Chadwick | |
| | BOTTLES RESERVED 60 | BOTTLES PRODUCED 8000 |

A Unique Terroir

Puente Alto D.O. is considered the cradle of premium Cabernet Sauvignon in Chile, the country's best terroir for producing Cabernet Sauvignon of exceptional finesse and quality. Viñedo Chadwick is located 650 m above sea level at Puente Alto in the Maipo Valley, in the southeastern sector of Santiago at the foot of the Andes Mountains, along the northern bank of the Maipo River.

The vineyard is located on an old alluvial terrace. Two main types of substrata have been identified over the whole estate, both from fluvial origin: predominantly well-rounded gravel and pebbles in a fine-grained matrix, transported over a great distance (several kilometres) from the Andes by the Maipo River, and locally fine-grained alluvium deposits that accumulated at the top of fluvial bars with less important stream flows than in the main channels.



The Mediterranean climate has a long, dry season, and rainfall is concentrated in the winter, while the high temperature oscillation between day and night is one of the main factors responsible for the intense colour of the wines. The elevation ensures that nights are cool and the crisp morning breezes blowing down from the Andes Mountains moderate daytime temperatures and allow the grapes to ripen to perfection while preserving their fruit intensity and acidity.



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This is an Offer with admission to the Official List of Alti Wine Exchange on December 28th, 2020.

The Issuer will receive net proceeds only from the offer and issue of the New Tokens. The Offer Tokens are being offered, as specified in this Offering Memorandum, subject to cancellation or modification of the Offer and subject to certain other conditions. This Offering does not constitute an offer to sell, or the solicitation of an offer to buy, in any jurisdiction the Offer Tokens in which such offer or solicitation is unlawful. The Offer is being made (i) within the United States only to qualified institutional buyers (“QIBs”) in transactions exempt from the registration requirements of the Securities Act and (ii) outside the United States in reliance on Regulation S under the Securities Act (“Regulation S”). The timetable for the Offer may be accelerated or extended. Any such acceleration will be announced in a press release at least three hours before the proposed expiration of the accelerated Subscription Period. Any extension of the timetable for the Offer will be announced in a press release at least three hours before the expiration of the accelerated Subscription Period or original Subscription Period, as the case may be, provided that any extension will be for a minimum of one full business day. The Subscription Period will be no less than sixteen business days. The Offer Tokens will be accepted for settlement through Blockchain contracts, and the wine will be deposit at Bordeaux City Bond. Bordeaux City Bond has been approved as DEPOSITARY pursuant to the agreement with Alti Wine Exchange. Delivery of the Wine at any time is to be made through the facilities of Bordeaux City Bond and is expected to occur through settlement of VAT and due taxes. In connection with the Offer, the Managers and any of their respective affiliates acting as an investor for their own accounts may subscribe for and/or acquire Offer Tokens and, in that capacity, may retain, purchase, sell, offer to sell or otherwise deal for their own accounts in the Offer Tokens. Accordingly, references in this Offering to the Offer Token being offered, subscribed, acquired or otherwise dealt with should be read as including any offer to, or subscription, acquisition or dealing by, the Managers and any of their respective affiliates acting as an investor for their own accounts. The Managers do not intend to disclose the extent of any such investment or transaction otherwise than in accordance with any legal or regulatory obligation to do so.

This document is neither a prospectus nor an offer to sell or a solicitation of offers to purchase or to subscribe any kind of securities and/or any token issued with an IBO.